EXHIBIT E

SUMMARY OF MATTERS WITH RESPECT TO THIRD INTERIM APPLICATION OF ANDREWS KURTH LLP FOR THE PERIOD OF DECEMBER 1, 2008 TO MARCH 31, 2009

| Matter Number | Matter Name | Fee Amount | Disbursement Amount |
|------------------|---|---------------|------------------------|
| 0181752 | DIP FINANCING/CASH COLLATERAL | 8,977.00 | 1.61 |
| 0181754 | EMPLOYMENT OF PROFESSIONALS/FEE APPLICATION | 6,670.50 | 143.52 |
| 0181756 | PLAN AND DISCLOSURE STATEMENT | 282,165.50 | 115,282.85 |
| 0181757 | TAX MATTERS | 4,560.00 | 0.14 |
| 0181761 | BUSINESS OPERATIONS | 2,710.00 | 0.00 |
| 0181762 | CASE ADMINISTRATION | 18,085.50 | 3,196.48 |
| 0181763 | CLAIMS | 27,697.00 | 214.40 |
| 0181764 | COMMITTEE MATTERS | 28,292.00 | 200.05 |
| | Total Services | | \$ 379,157.50 |
| | Total Disbursements | | \$ 119,039.05 |
| | Total Current Services and Disbursements | | \$ 498,196.55 |

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RE: DIP FINANCING/CASH COLLATERAL

| Date | Services | Name | Hours |
|-----------|--|-------------------|-------|
| 12/01/08 | Communicate with J. Levine re cash collateral order (.1) | P. N. SILVERSTEIN | 0.10 |
| 12/02/08 | Meet with J. Levine re cash collateral order (.3) | P. N. SILVERSTEIN | 0.30 |
| 12/02/08 | Review cash collateral order (.8); meet with P. Silverstein re same (.3) | J.I. LEVINE | 1.10 |
| 02/02/09 | Reveiw cash collateral motion (.6) | J.I. LEVINE | 0.60 |
| 02/04/09 | Call with J. Ultz re cash collateral (.2) | J.I. LEVINE | 0.20 |
| 02/05/09 | Communicate with G. Brach re cash collateral (.2) | J.I. LEVINE | 0.20 |
| 02/06/09 | Review and communicate with B. Welch re Debtors' cash collateral motion (.4) | P. N. SILVERSTEIN | 0.10 |
| 02/06/09 | Communicate with J. Tishler re Debtors' cash collateral motion (.1) | P. N. SILVERSTEIN | 0.10 |
| 02/09/09 | Status conference call with Court (.5); call with Committee (1.3); call with B. Welch, etc., post-mortem (.2) | P. N. SILVERSTEIN | 2.00 |
| 02/09/09 | Conference call with Court (.5) | J.I. LEVINE | 0.50 |
| 02/10/09 | Calll with A. Cahn and P. Silverstein (.5) | J.I. LEVINE | 0.50 |
| 02/10/09 | Call with CapSource counsel and J. Levine (.5); communicate with J. Levine re objection to cash collateral (.3) | P. N. SILVERSTEIN | 0.80 |
| 02/11/09 | Call with J. Tishler and J. Levine (.6) | P. N. SILVERSTEIN | 0.60 |
| 02/11/09 | Call with J. Tishler and P. Silverstein (.6); review CapSource default letter (.1) | J.I. LEVINE | 0.70 |
| 02/12/09 | Call with J. Tishler re cash collateral (.1) | P. N. SILVERSTEIN | 0.10 |
| 02/13/09 | Review CapSource cash collateral objection (.1) | P. N. SILVERSTEIN | 0.10 |
| 02/13/09 | Review CapSource cash collateral objection (.5) | J.I. LEVINE | 0.50 |
| 02/17/09 | Revise cash collateral response (.4) | J.I. LEVINE | 0.40 |
| -02/17/09 | Review CapSource cash collateral objection (.2); work on Committee's response to debtors cash collateral motion (.4) | P. N. SILVERSTEIN | 0.60 |
| 02/19/09 | Review CapSource exhibits (1.2) | J.I. LEVINE | 1.20 |
| 02/20/09 | Call with A. Cohn (.1) | J.I. LEVINE | 0.10 |
| 03/04/09 | Review cash collateral order (.3) | J.I. LEVINE | 0.30 |
| 03/23/09 | Attend hearing re extension of DIP (1.1) | J.I. LEVINE | 1.10 |

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RE: EMPLOYMENT OF PROFESSIONALS/FEE APPLICATION

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| Date | Services | Name | Hours |
|----------|---|-------------------|-------|
| 12/02/08 | Monthly fee application (1.2) | J.I. LEVINE | 1.20 |
| 12/17/08 | Review SRR monthly fee application (.3) | J.I. LEVINE | 0.30 |
| 12/18/08 | Review SRR engagement letter (.1) | J.I. LEVINE | 0.10 |
| 12/19/08 | File SRR monthly statement (.1) | J.I. LEVINE | 0.10 |
| 01/14/09 | Work on interim fee application (2.4) | J.I. LEVINE | 2.40 |
| 01/15/09 | Work on Second Interim Fee Application (2.2). | J.I. LEVINE | 1.10 |
| 01/20/09 | Review SRR engagement addenda (.2) | J.I. LEVINE | 0.10 |
| 01/20/09 | Communicate with B. Welch re SRR fees/scope of engagement going forward, etc. (.2) | P. N. SILVERSTEIN | 0.20 |
| 01/26/09 | Review SRR fee statement and prepare for filing same (.2) | J.I. LEVINE | 0.20 |
| 02/01/09 | Work on December fee statement (.8) | J.I. LEVINE | 0.80 |
| 02/27/09 | Review revised SRR engagement (.2) | J.I. LEVINE | 0.20 |
| 02/27/09 | Communicate with B. Welch re SRR retention issues (.2) | P. N. SILVERSTEIN | 0.20 |
| 03/02/09 | Discuss employment application with J. Levine (0.1); work on the same with D. Curry (0.3). | B. UMARI | 0.40 |
| 03/02/09 | Review previous motion to employ financial advisor in preparation for drafting motion to amend employment of financial advisor (.3); Review letter agreement and addendum in preparation for drafting motion to amend employment of financial advisor (.6). | D. L. CURRY, JR. | 0.90 |
| 03/03/09 | Draft amended motion for employment of financial advisor (1.5). | D. L. CURRY, JR. | 1.50 |
| 03/04/09 | Draft proposed order for motion to amend employment of financial advisor (.8). | D. L. CURRY, JR. | 0.80 |
| 03/04/09 | Review amended SRR application (.2); communicate with Weil re same (.1) | J.I. LEVINE | 0.30 |
| 03/04/09 | Communicate with J. Levine re SRR retention amendment (1) | P. N. SILVERSTEIN | 0.10 |
| 03/09/09 | Communicate with P. Schwartzberg re holdback (.1) | P. N. SILVERSTEIN | 0.10 |
| 03/13/09 | Call with P. Schwartzberg re AK fee application (.2) | P. N. SILVERSTEIN | 0.20 |
| 03/13/09 | Communicate with Weil re SRR amendment (.2) | J.I. LEVINE | 0.20 |

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EMPLOYMENT OF PROFESSIONALS/FEE APPLICATION RE:

| Date | Services | Name | Hours |
|----------|---|-------------------|-------|
| 03/16/09 | Call with US Trustee re fee issues (.2) | P. N. SILVERSTEIN | 0.20 |
| 03/18/09 | Call with Weil re SRR amendment (.3) | J.I. LEVINE | 0.30 |
| 03/23/09 | Communicate with Waller Lansden re fee apps (.1); communicate with Weil re hearing (.1) | J.I. LEVINE | 0.20 |
| 03/26/09 | Call with J. Risius re SRR amendment (.1); call with J. Lucas regarding same (.1) | J.I. LEVINE | 0.20 |
| 03/27/09 | Communicate with Weil re SRR amendment (.2) | J.I. LEVINE | 0.20 |

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| Date | Services | Name | Hours |
|----------|--|-------------------|-------|
| 12/01/08 | Prepare for and attend conference call with Debtors concerning update on Connector Seals and exit financing (1.2); draft letter to opposing counsel regarding scheduling issues (0.5); conference with co-counsel regarding expert issues (0.3); conference with G. Bracht and SRR representatives regarding valuation issues (0.3). | T. MCCONN | 2.30 |
| 12/01/08 | Strategy calls with G. Bracht et al. (.6); communicate with potential exit lender (1.3) | J.I. LEVINE | 1.90 |
| 12/01/08 | Conference with debtors regarding settlement (1.20); telephone conference with debtors' counsel regarding hearing schedule and letter regarding same (1.30); messages to and from counsel and consultants regarding marketability discount (1.10); receipt and review of plan scenario proposal for settlement purposes (.50). | G. L. BRACHT | 4.40 |
| 12/01/08 | Communicate with G. Bracht re scheduling proposal to Weil (.1); review letter to A. Strochak re same (.1) | P. N. SILVERSTEIN | 0.20 |
| 12/02/08 | Review Debtors Alternate Plan (.7) communicate with B. Welch and N. Walsh re same (.3) | P. N. SILVERSTEIN | 1.00 |
| 12/02/08 | Communicate with potential exit lender (.8) | J.I. LEVINE | 0.80 |
| 12/02/08 | Review documents received from Campbell and SRR (1.2); prepare document request to Debtors (0.8). | T. MCCONN | 2.00 |
| 12/02/08 | Research consultants regarding discounts for lack of marketability and telephone conference with such consultants (2.10). | G. L. BRACHT | 2.10 |
| 12/03/08 | Telephone conference with potential consultant (.60); receipt and review of consultant material and CV and forward to Levine, et al (.30), receipt and review of debtor counterproposal and analyze same (1.10); telephone conference with SRR regarding counterproposal (.70). | G. L. BRACHT | 2.70 |
| 12/03/08 | Continue review of documents received from Campbell and SRR (3.7); conference with G. Bracht regarding strategy (0.4); review materials regarding Debtors' settlement offer (0.2). | T. MCCONN | 4.30 |
| 12/03/08 | Communicate with A. Strochak (.1) | J.I. LEVINE | 0.10 |
| 12/04/08 | Call with J. Utlz re status update, timing, etc. | J.I. LEVINE | 1.70 |

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| Date | Services (.9); call with G. Bracht re discovery, trial | Name | Hours |
|----------|---|-------------------|-------|
| | preparation, etc. (.4); review G. Bracht email re same (.2); review A. Strochak email re same (.2) | | |
| 12/04/08 | Receipt and review of message from debtor counsel regarding hearing and discovery schedule and prepare response to same (1.70); conference with McConn regarding schedule (.30); telephone conference with Levine regarding schedule, retention of consultant, and SRR valuation (.40). | G. L. BRACHT | 2.40 |
| 12/04/08 | Receipt and review of correspondence from Debtors' counsel regarding scheduling issues (0.3); draft letter to Debtors' counsel regarding document requests (1.7); conference with G. Bracht regarding strategy (1.0); review documents (0.3). | T. MCCONN | 3.30 |
| 12/04/08 | Communicate with G. Bracht re Weil's proposed scheduling (.1); call with G. Bracht and J. Levine re same (.2) | P. N. SILVERSTEIN | 0.30 |
| 12/05/08 | Review Weil's revised Plan and DS and internal communications re same (.5). | P. N. SILVERSTEIN | 0.50 |
| 12/05/08 | Receipt and review of document request to committee and conference with McConn regarding same (.30); revise document requests to debtor (.50); receipt and review of ownership summary and telephone conference with consultant regarding same (.70); telephone conferences regarding marketability discount with potential consultants (2.20). | G. L. BRACHT | 3.70 |
| 12/05/08 | Review documents received from SRR and Campbell (2.1); attention to document requests to Debtors and conference with J. Ultz and G. Bracht regarding same (1.8). | T. MCCONN | 4.90 |
| 12/05/08 | Review and revise document requests (.4); communicate with R. Mecherle re status (.2); review N. Walsh email re counteroffer (.2); review potential counter offer (.4) | J.I. LEVINE | 1.20 |
| 12/08/08 | Call with G. Bracht re status of discovery schedule (.2) | J.I. LEVINE | 0.20 |
| 12/08/08 | Review documents received from SRR and Campbell (2.0). | T. MCCONN | 2.00 |
| 12/08/08 | Organize hot documents and arrange for same to be printed for attorney review. | C. SAKERT | 2.10 |
| 12/08/08 | Review documents for hearing exhibits (2.20); receipt and review of messages | G. L. BRACHT | 3.50 |

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| Date | Services regarding proposed settlement offers and respond to same (.30); telephone conference with consultant regarding possible retention (.30) prepare draft letter to court regarding scheduling conference (.70). | Name | Hours |
|----------|---|--------------|-------|
| 12/09/08 | Receipt and review of amended plan and disclosure statement (1.80); letter to court requesting scheduling conference and telephone conference with Weil regarding same (.40); telephone conference with court regarding schedule (1.10); messages to client and consultants regarding same (.80). | G. L. BRACHT | 4.10 |
| 12/09/08 | Receipt and review of amended plan and disclosure statement (0.4); prepare for and attend status conference with Court, and conference with co-counsel regarding same (1.3); review and organize documents that could serve as exhibits at valuation hearing (1.1). | T. MCCONN | 2.80 |
| 12/09/08 | Communicate with A. Strochak re Disclosure Statement (.1); communicate with G. Bracht re open issues (.1); review Amended Plan and Disclosure Statement and comment thereto (2.3); communicate with A. Feiner re Disclosure Statement (.1) | J.I. LEVINE | 2.60 |
| 12/10/08 | Call with J. Ultz and B. Hock re Disclosure Statement (.3); review and comment on same (.6); draft and revise Disclosure Statement letters (.3); conference call with SRR, T. McConn and G. Bracht (2.5) | J.I. LEVINE | 3.70 |
| 12/10/08 | Receipt and review of amended projections (0.5); prepare for and attend conference call with SRR and co-counsel regarding trial strategy (2.5). | T. MCCONN | 3.00 |
| 12/10/08 | Telephone conference with consultant regarding valuation (2.50); review documents for hearing exhibits (1.70); telephone conference with B. Umari regarding fair market value and valuation methodologies (.30); receipt and review of revised projections (.70). | G. L. BRACHT | 5.20 |
| 12/10/08 | Discuss issues with G. Bracht (.3); analyze valuation issues (.2). | B. UMARI | 0.50 |
| 12/10/08 | Review email (with Plan, Disclosure Statement, etc.) from J. Levine (.1). | R. RUSSELL | 0.10 |
| 12/11/08 | Further review of second amended disclosure statement and plan of reorganization (0.8); | T. MCCONN | 1.00 |

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| Date | Services | Name | Hours |
|----------|---|-------------------|-------|
| | attention to document production issues (0.2). | | |
| 12/11/08 | Review and select exhibits for hearing (4.10). | G. L. BRACHT | 4.10 |
| 12/12/08 | Perform legal research regarding valuation (2.1); discuss with G. Bracht (.4). | B. UMARI | 2.50 |
| 12/12/08 | Communicate with A. Strochak re DIP Objection (.2); review comments to Plan and Disclosure Statement (.8); comments to Disclosure Statement (2.1); meet with P. Silverstein regarding same (1.4) | J.I. LEVINE | 4.50 |
| 12/12/08 | Receipt and review of seven boxes of Lexington documents and organize for exhibits (3.70); telephone conferences with client, consultant, and references regarding background and experience (1.20); research reorganization value and acceptable methodologies (1.30). | G. L. BRACHT | 6.20 |
| 12/12/08 | Communicate with A. Strochak re DS (.2); meeting with J. Levine re DS comments (1.4); strategy call with SRR (.3) | P. N. SILVERSTEIN | 1.90 |
| 12/13/08 | Communicate with J. Levine re DS (.2) | P. N. SILVERSTEIN | 0.20 |
| 12/13/08 | Communicate with P. Silverstein and Weil re Disclosure Statement (.2); review same (.2) | J.I. LEVINE | 0.40 |
| 12/15/08 | Call with R. Russell re Plan (.2); conference call with Weil re Disclosure Statement (1.3); call with N. Walsh re Disclosure Statement (.1); draft/revise objection (1.5) | J.I. LEVINE | 3.10 |
| 12/15/08 | Gather and forward research and draft briefing related to confirmation issues to R. Russell (0.2). | B. UMARI | 0.20 |
| 12/15/08 | Work on disclosure statement objection, research regarding same and calls and e-mails with P. Silverstein regarding same (1.6). | J. S. BROOKNER | 1.60 |
| 12/15/08 | Communicate with J. Brookner re estimations (.2) | P. N. SILVERSTEIN | 0.20 |
| 12/15/08 | Telephone conferences with client, counsel, and consultant regarding retention (1.50); review plan and disclosure statement and outline (1.3). | G. L. BRACHT | 2.80 |
| 12/15/08 | Review documents received from SRR and Campbell (1.9). | T. MCCONN | 1.90 |
| 12/15/08 | Telephone conference with J. Levine regarding Plan (.3). | R. RUSSELL | 0.30 |
| 12/16/08 | Review debtor documents for hearing exhibits (2.2); telephone conference with potential consultant regarding preferred stock (.80). | G. L. BRACHT | 3.00 |

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| Date | Services | Name | Hours |
|----------|---|-------------------|-------|
| 12/16/08 | Review documents received from SRR and Lexington (1.1); prepare supplemental request for production to Debtors (0.6). | T. MCCONN | 3.10 |
| 12/16/08 | Download Lexington's 2003 10 K and all 10Q's from 2003 to present day (.5). | K. SIMON-EICHMANN | 0.50 |
| 12/16/08 | Work on Committee's objection to DS & Voting procedure and memo to Committee re same (1.1); communicate with J. Brookner re voting issues(.2); communications re on DS objection with J. Levine (.2) | P. N. SILVERSTEIN | 1.50 |
| 12/16/08 | Revise disclosure statement objection and work with P. Silverstein on same and research regarding same (1.6). | J. S. BROOKNER | 1.60 |
| 12/16/08 | Draft and revise Disclosure Statement insert (.5); call with SRR regarding same (.2); communicate with Weil re Disclosure Statement (.1); work on Disclosure Statement objection (1.4) | J.I. LEVINE | 2.20 |
| 12/17/08 | Review CapSource Objection to Disclosure Statement (.1); communicate with Committee regarding same (.1); communicate with Weil re Disclosure Statement (.3); call with N. Walsh (.1); call with J. Ultz (.4) | J.I. LEVINE | 1.00 |
| 12/17/08 | Review pre-petition Sr. Lenders Supplemental Objection to DS (.5); internal communications re same (.3) | P. N. SILVERSTEIN | 0.80 |
| 12/17/08 | Prepare and index notebooks of Monthly Operating Reports (1.5); Prepare and index Board of Director's meeting minutes through April 2008 (1.5); research in database and printoff monthly operating reports for Jasper, Rock Hill and Vienna (4.0) | K. SIMON-EICHMANN | 7.00 |
| 12/17/08 | Review documents and valuation materials in preparation for meeting with SRR (2.3); attention to subpoena to W.Y. Campbell (0.4); attention to trial strategy (1.2). | T. MCCONN | 3.90 |
| 12/17/08 | Prepare outline of testimony (2.00); review valuation materials in preparation for meeting with consultant (2.5). | G. L. BRACHT | 4.50 |
| 12/17/08 | Review email from J. Levine with Committee objection to disclosure statement (.3). | R. RUSSELL | 0.30 |
| 12/18/08 | Email with Jonathan regarding Lexington (.3); begin review of revised disclosure statement, plan, projections, liquidation analysis and response to objections to disclosure statement (3.6). | R. RUSSELL | 3.90 |

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| Date | Services | Name | Hours |
|----------|--|---------------------|--------|
| 12/18/08 | Conference with consultant regarding valuation report (6.3); prepare outline of testimony (1.7). | G. L. BRACHT | 8.00 |
| 12/18/08 | Prepare for and attend meeting with SRR (6.3); review SRR materials in preparation for depositions (1.5); review case law regarding potential objection to Debtors' valuation expert (0.7). | T. MCCONN | 9.30 |
| 12/18/08 | Prepare for and attend status call with Judge Glenn and Debtors' counsel (1.0); summary memo to Committee re same (.5); call with J. Levine re DS (.1); meet with J. Levine re same (.5) | P. N. SILVERSTEIN | 2.10 |
| 12/18/08 | Research re: valuation of unliquidated claims, solicitation of plan acceptance (3.5). | CASSANDRA L. PORSCH | 3.50 |
| 12/18/08 | Call with A. Strochak and J. Lucas re Disclosure Statement Hearing (.2); call with P. Silverstein re same (.1); review marked Disclosure Statement and Plan (1.4); meet with P. Silverstein re same (.5); draft | J.I. LEVINE | 3.60 |
| | supplement to Objection (.1); communicate with Committee re Disclosure Statement (.2); conference call with Court re Disclosure Statement (.7); call with Weil re same (.1); draft status update to Committee re same (.3) | | |
| 12/19/08 | Communicate with Weil re Disclosure Statement (.2); communicate with N. Walsh re exit financing (.2); call with G. Bracht re strategy (.3); communicate with P. Silverstein re exit strategy (.4); communicate with SRR re DeWolff (.3) | J.I. LEVINE | 1.40 |
| 12/19/08 | Additional research re: valuation and solicitation issues (3.3). | CASSANDRA L. PORSCH | 3.30 |
| 12/19/08 | Review Supplement to Request for Document Production (.1); communicate with T. McConn re same (.1); review Weil's Request for Document Production made to the Committee and address same (.3); communicate with J. Levine re strategy (.4) | P. N. SILVERSTEIN | . 0.90 |
| 12/19/08 | Revise supplemental request for production to Debtors (0.2); conference with G. Bracht regarding trial strategy (0.3); receipt and review of Debtors' request for production (0.3); review deposition of A. Augier (0.3). | T. MCCONN | 1.10 |
| 12/19/08 | Review Federal Rules of Civil Procedure regarding service of a subpoena to a third-party in a state other than Texas and not | K. SIMON-EICHMANN | 4.50 |

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| Date | Services where bankruptcy was filed (2.5); Conference with bankruptcy attorneys regarding process (1.0); draft subpoena and schedule A to be served on W. Y. Campbell at their headquarters in Detroit (1.0). | Name | Hours |
|----------|--|---------------------|-------|
| 12/19/08 | Receipt and review of Lexington request for production (.50); receipt and review of draft of committee's supplemental requests (.30); review documents for potential exhibits and outline potential testimony from contents (3.7). | G. L. BRACHT | 4.50 |
| 12/20/08 | Continue review of documents received from SRR and Campbell and attention to possible trial exhibits (1.3); prepare outline for deposition of M. Berry (1.1); attention to subpoena to Campbell (0.3). | T. MCCONN | 2.70 |
| 12/22/08 | Review of documents in preparation for depositions of Debtors' representatives (1.1); draft email to Committee regarding response to document requests from Debtors, and conference with co-counsel regarding same (.7). | T. MCCONN | 1.80 |
| 12/22/08 | Review disclosure statement and prepare deposition outlines (4.4). | G. L. BRACHT | 4.40 |
| 12/22/08 | Review documents regarding asbestos claims (1.4). | J. GORODETSKY | 1.40 |
| 12/22/08 | Review cases from briefing and research; draft summary of research findings (1.9). | CASSANDRA L. PORSCH | 1.90 |
| 12/22/08 | Call with Weil re Disclosure Statement (.1): call with R. Russell re Plan (.1) | J.I. LEVINE | 0.20 |
| 12/23/08 | Call with G. Bracht, T. McConn and P. Silverstein re discovery (.4); communicate with AK team re same (.3) | J.I. LEVINE | 0.70 |
| 12/23/08 | Call with B. Hock re Plan/Disclosure Statement (.3); call with SRR re strategy (.4); call with B. Umare re same (.2); communicate with P. Silverstein re Disclosure Statement issues (.3) | J.I. LEVINE | 1.20 |
| 12/23/08 | Discuss valuation issues with B. Hock (2); discuss the same with J. Levine. (2). | B. UMARI | 0.40 |
| 12/23/08 | Communicate with Committee re Plan issues (.5); communicate with AK team re document production (.2); call with AK team re same and other plan issues; exit financing, etc (.9). | P. N. SILVERSTEIN | 1.60 |
| 12/23/08 | Call with J. Levine, T. McConn and G. Bracht re discovery issues (.4) | P. N. SILVERSTEIN | 0.40 |

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| Date | Services | Name | Hours |
|----------|---|-------------------|-------|
| 12/23/08 | Communicate with J. Levine re DS issues (.3) | P. N. SILVERSTEIN | 0.30 |
| 12/23/08 | Telephone conference with consultant regarding preferred stock valuation (2.50); telephone conference with counsel regarding discovery issues (1.00); prepare outline of deposition questions (2.50). | G. L. BRACHT | 6.00 |
| 12/23/08 | Attention to discovery and document production issues, and conference with cocounsel and clients regarding same (3.4); attend conference call with Pluris representatives (1.1); attention to potential trial exhibits (2.1). | T. MCCONN | 6.60 |
| 12/23/08 | Complete download and printing of Director's Reporting Packages, monthly for 2008 and annually from 2003 - 2007. (2.0); Compile and index in notebooks (4.0); Conference with attorneys regarding additional notebooks of financial data (.4); download documents relating to Analysis of Historical Budgets and Forecasts (.6) | K. SIMON-EICHMANN | 7.00 |
| 12/24/08 | Review amended disclosure statement and prepare deposition outline from contents (1.7); telephone conference with committee member regarding document request (.5). | G. L. BRACHT | 2.20 |
| 12/26/08 | Prepare for depositions of Lexington witnesses (2.2); attention to deposition scheduling (0.3); begin preparing subpoena to DeWolff, Boberg & Associates (0.3). | T. MCCONN | 2.80 |
| 12/28/08 | Prepare for depositions of Lexington witnesses (3.7). | T. MCCONN | 3.70 |
| 12/29/08 | Prepare objections and responses to Debtors' request for production (0.4); attention to potential trial and deposition exhibits (1.6); prepare for depositions (2.8). | T. MCCONN | 4.80 |
| 12/29/08 | Prepare outline of deposition questions (2.9). | G. L. BRACHT | 2.90 |
| 12/29/08 | Markup Debtors' disclosure statement (1.6) | J.I. LEVINE | 1.60 |
| 12/29/08 | Conference with R. Russell regarding research on classification of creditors (.3). | G. O'MALLEY | 0.30 |
| 12/30/08 | Draft e-mail to R. Russell regarding cases cited to in S. Bryson's memo concerning classification of creditors and attach said cases. | G. O'MALLEY | 0.10 |
| 12/30/08 | Communicate with R. Russell and J. Levine re asbestos claims/claimants (.1) | P. N. SILVERSTEIN | 0.10 |
| 12/30/08 | Call with SRR re Plan issues (.2) | J.I. LEVINE | 0.20 |

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| Date | Services | Name | Hours |
|----------|---|----------------------|-------|
| 12/30/08 | Review memo from S. Byrson re: Asbestos Claimants as Separate Class and pull cases for G. O'Malley's review (1.0). | M. X. BERDION-STRAUB | 1.00 |
| 12/30/08 | Further work, research and analysis of asbestos classification issues (4.9). | R. RUSSELL | 4.90 |
| 12/30/08 | Receipt and review of Lexington board minutes (1.2); outline deposition questions from board minutes (1.4) | G. L. BRACHT | 2.60 |
| 12/30/08 | Telephone conference with Jefferies representative regarding discovery issues (0.2); attention to possible deposition and trial exhibits (0.9). | T. MCCONN | 1.10 |
| 12/30/08 | Compile notebook on Sales Processes with all supporting documentation (3.5); Compile notebook of all Lexington prior budgets from 2004 - 2007 with supporting documentation (1.5); Compile notebook of Lexington Insulators New And Lost Business from 2006 - 2008 (2.0). | K. SIMON-EICHMANN | 7.00 |
| 12/31/08 | Compile notebook of Rochester New And Lost Business from 2006 - 2008 (2.0); Compile a notebook of Rock Hill Management Reports for part of 2006 and 2008 with supporting documentation (3.0) | K. SIMON-EICHMANN | 5.00 |
| 12/31/08 | Revise objections and responses to Debtors' requests for production (0.7); review disclosure statement and exhibits in preparation for Lexington depositions (2.8). | T. MCCONN | 3.50 |
| 12/31/08 | Receipt and review of draft of objections to document requests and revise same (.5). | G. L. BRACHT | 0.50 |
| 12/31/08 | Organize exhibits and prepare for depositions (3.1). | G. L. BRACHT | 3.10 |
| 12/31/08 | Communicate with T. McConn re strategy (.4) | J.I. LEVINE | 0.40 |
| 01/01/09 | Review Campbell's draft valuation report, and prepare questions for witnesses regarding same (.7). | T. MCCONN | 0.70 |
| 01/02/09 | Prepare for and attend conference call with opposing counsel regarding discovery issues, and conference with co-counsel regarding same (0.7). | T. MCCONN | 0.70 |
| 01/02/09 | Compile a notebook of Vienna Facility Management Reports for 2006 - 2008 with supporting documentation (.7); Compile a notebook of Jasper Facility Management Reports for 2006 - 2008 with supporting documentation (.6); Compile a notebook of | K. SIMON-EICHMANN | 2.10 |

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| Date | Services Rockhill Facility Management Reports for 2006 - 2008 with supporting documentation (.8). | Name | Hours |
|----------|--|-------------------|-------|
| 01/02/09 | Telephone conference with Pluris regarding assignment (1.00); telephone conference with debtors' counsel regarding discovery issues and schedule and messages regarding same (1.10); receipt and review of debtors' objections to discovery requests and conference with McConn regarding same (.70). | G. L. BRACHT | 2.80 |
| 01/02/09 | Confer with J. Levine re DS hearing and related issues (.6); review internal memo re same (.2) | P. N. SILVERSTEIN | 0.80 |
| 01/02/09 | Call with G. Bracht re DS hearing (.3); meet with P. Silverstein re same (.6); call with J. Tishler re Plan/DS (.4) | J.I. LEVINE | 1.30 |
| 01/04/09 | Communicate with T. McConn, et al re Pluris (.2); communicate with P. Silverstein re strategy (.3) | J.I. LEVINE | 0.50 |
| 01/04/09 | Attention to possible motion to strike Debtors' valuation expert (0.6). | T. MCCONN | 0.60 |
| 01/05/09 | Email opposing counsel regarding discovery issues (0.2); review confidentiality agreement with Pluris (0.2); review media coverage concerning drop in automotive sales (0.2); attention to potential deposition and trial exhibits (1.1). | T. MCCONN | 1.70 |
| 01/05/09 | Communicate with Weil re adjournment of DS hearing (.1); review motion re same (.3); meet with P. Silverstein re same (.2); communicate with Committee re same (.2); communicate with CapSource re same (.1); call with J. Ultz re strategy (.3); strategy calls with P. Silverstein (.5) | J.I. LEVINE | 1.70 |
| 01/05/09 | Meet with J. Levine re adjournment of DS hearing (.2); strategy conference with J. Levine (.5); confer with N. Walsh re same (.2) | P. N. SILVERSTEIN | 0.90 |
| 01/06/09 | Review order re DS adjournment (.1); | J.I. LEVINE | 0.10 |
| 01/07/09 | Receipt and review of term sheet for proposal to debtors' (.60); receipt and review of documents from committee members in response to request for production (.70); telephone conference with SRR regarding planning and timing issues going forward (.90); telephone conferences with debtors' counsel regarding discovery and timing issues | G. L. BRACHT | 3.30 |

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| Date | Services | Name | Hours |
|----------|---|-------------------|-------|
| | and messages regarding same (1.10). | | |
| 01/07/09 | Conference with co-counsel regarding strategy (0.3). | T. MCCONN | 0.30 |
| 01/08/09 | Review correspondence regarding discovery issues, and discuss same with co-counsel (0.4). | T. MCCONN | 0.40 |
| 01/08/09 | Receipt and review of messages regarding CapOne subpoena and respond to same (.40); telephone conference with debtors' counsel regarding discovery issues and timing of hearings (.50); receipt and review of messages from debtors' counsel regarding same (.20). | G. L. BRACHT | 1.10 |
| 01/08/09 | Communicate with T. McConn and G. Bracht re Capital One (.2); communicate with P. Silverstein re exclusivity (.4); research re Capital One (.6) | J.I. LEVINE | 1.20 |
| 01/08/09 | Communicate with J. Levine re exclusivity (.4); call with N. Walsh re same (.1) | P. N. SILVERSTEIN | 0.50 |
| 01/09/09 | Receipt and review of messages regarding CapOne subpoena and respond to same (.40); telephone conference with counsel and messages regarding discovery and hearing schedule (.30). | G. L. BRACHT | 0.70 |
| 01/12/09 | Prepare exhibits for valuation and exclusivity hearings (2.50); messages to and from counsel and SRR regarding valuation exhibits and exclusivity issues (.40); receipt and review of draft of CapOne subpoena and revise same (.20); telephone conference with debtors' counsel regarding discovery schedule, confirmation hearing, and exclusivity issues (1.30). | G. L. BRACHT | 4.40 |
| 01/12/09 | Attention to preparing subpoena to Capitol One (2.1); prepare for and attend telephone conference with opposing counsel (0.9); conference with co-counsel regarding strategy (0.4). | T. MCCONN | 3.40 |
| 01/12/09 | Communications re CapitalOne subpoena (.3). | J.I. LEVINE | 0.30 |
| 01/13/09 | Review exclusivity motion (.6); communicate with R. Mecherle re same (.2); communicate with Committee re same (.1); call with J. Lucas re same (.1); Communicate with T. McConn et al re CapOne discovery (.2) | J.I. LEVINE | 1.20 |
| 01/13/09 | Receipt and review of correspondence from opposing counsel regarding discovery issues and status conference (0.2). | T. MCCONN | 0.20 |

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| Date | Services | Name | Hours |
|----------|--|------------------------|-------|
| 01/13/09 | Telephone conference with Levine and SRR regarding same (.60); telephone conference with Pluris regarding status (.30); prepare for exclusivity hearing (1.10). | G. L. BRACHT | 2.00 |
| 01/13/09 | Prepare Subpoena Duces Tecum to be served on Capital One Leverage. | K. SIMON-EICHMANN | 1.00 |
| 01/14/09 | Telephone conference with Pluris regarding consultation (.40); receipt and review of messages from debtors' counsel regarding CapOne subpoena and respond to same (.30); review public filings and board minutes and prepare for exclusivity hearing (1.70). | G. L. BRACHT | 2.40 |
| 01/14/09 | Communicate with G. Bracht and J. Levine re CapOne issues(.1); communicate with J. Levine re exclusivity (.1) | P. N. SILVERSTEIN | 0.20 |
| 01/14/09 | Mutiple communications with Weil re CapOne (.2); communicate with G. Bracht and P. Silverstein re CapOne (.1); call with J. Lucas re exclusivity (.1); communicate with P. Silverstein regarding same (.1) | J.I. LEVINE | 0.50 |
| 01/15/09 | Calls with SRR and AK re exclusivity (.8) | J.I. LEVINE | 0.80 |
| 01/15/09 | Conference with G. Bracht regarding strategy (0.3). | T. MCCONN | 0.30 |
| 01/15/09 | Call with SRR and AK re exclusivity issues (.2) | P. N. SILVERSTEIN | 0.20 |
| 01/15/09 | Telephone conference with committee regarding exclusivity motion (1.10); telephone conference with SRR regarding exclusivity hearing (.80); review 10ks and prepare for exclusivity hearing (1.10). | G. L. BRACHT | 3.00 |
| 01/16/09 | Review 10ks and 10Qs in preparation for exclusivity hearing (1.8); research valuation techniques and strengths and weaknesses (.40); receipt and review of draft term sheet (.30). | G. L. BRACHT | 2.50 |
| 01/16/09 | Review Notice of Deposition of M. Lubin and communicate with AK team re same (.2) | P. N. SILVERSTEIN | 0.20 |
| 01/16/09 | Research senior secured credit facility terms; email/discuss re: same (.8). | JEREMY B. RECKMEYER | 0.80 |
| 01/19/09 | Work on strategy re exclusivity (2.1) | J.I. LEVINE | 2.10 |
| 01/20/09 | Call with P. Silverstein and G. Bracht re CapOne (.3) | J.I. LEVINE | 0.30 |
| 01/20/09 | Receipt and review of Capital One's motion to quash, and conference with G. Bracht regarding same (0.4). | T. MCCONN | 0.40 |

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| Date | Services | Name | Hours |
|----------|--|---------------------|-------|
| 01/20/09 | Call with G. Bracht and J. Levine re CapOne issues (.3); review B. Welch's comments to term sheet (.2); review revised Notice of Deposition of M. Lubin (.1); communicate with AK team re same (.1) | P. N. SILVERSTEIN | 0.70 |
| 01/20/09 | Telephone conference with committee regarding CapSource (.30); receipt and review of CapOne motion to quash subpoena and telephone conference with CapOne attorney regarding same (.70); telephone conference with SRR regarding testimony and exhibits at exclusivity hearing (1.80). | G. L. BRACHT | 2.80 |
| 01/21/09 | Telephone conference with client and consultant regarding testimony at exclusivity hearing (1.60); prepare outline of examinations and designate exhibits for hearing (2.4). | G. L. BRACHT | 4.00 |
| 01/21/09 | Prepare for deposition of Capital One representative. | T. MCCONN | 0.50 |
| 01/22/09 | Review legal research re exclusivity issue (1.1); draft and revise Exclusivity Objection (4.4); review CapSource proposal (.3); meet with C. Porsch re research re exclusivity (.2); communicate with G. Bracht re exclusivity objection (.2). | J.I. LEVINE | 6.20 |
| 01/22/09 | Review CapSource proposal and communicate with B. Welch N. Walsh and J. Levine re same (.5)' revise exclusivity objection (.6) | P. N. SILVERSTEIN | 1.10 |
| 01/22/09 | Research re: debtor's exclusivity period and adequate time (2.3); drafted research summary (.4). | CASSANDRA L. PORSCH | 2.70 |
| 01/22/09 | Receipt and review of Lexington notice of committee deposition and copy clients (.10); telephone conference with CapOne counsel regarding CapOne deposition and messages regarding same (.40); prepare for exclusivity hearing and depositions (1.70); telephone conference with Levine regarding preparing for exclusivity hearing (.20). | G. L. BRACHT | 2.40 |
| 01/23/09 | Prepare for and attend telephone conference with court regarding status (2.20); receipt and review of hearing exhibits (.60); telephone conference with CapSource attorney regarding discovery (.20). | G. L. BRACHT | 3.00 |
| 01/23/09 | Review potential exhibits for hearing on motion to extend exclusivity (0.5). | T. MCCONN | 0.50 |

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| Date | Services | Name | Hours |
|----------|---|---------------------|-------|
| 01/26/09 | Receipt and review of CapOne documents produced in response to subpoena (2.50); prepare for CapOne deposition (1.30); messages to and from debtors' counsel regarding scheduling of depositions (.20). | G. L. BRACHT | 4.00 |
| 01/27/09 | Telephone conference with committee regarding status and CapOne deposition (.60); telephone conference with committee member regarding CapOne documents (1.20); prepare deposition questions and exhibits (1.10). | G. L. BRACHT | 2.90 |
| 01/28/09 | Telephone conferences with committee, Lexington counsel, CapOne counsel, and SRR regarding CapOne deposition (1.20); prepare for CapOne deposition (2.60). | G. L. BRACHT | 3.80 |
| 01/29/09 | Prepare for and take CapOne deposition. | G. L. BRACHT | 9.50 |
| 01/30/09 | Prepare memo regarding CapOne deposition. | G. L. BRACHT | 1.00 |
| 01/30/09 | Review Capital One deposition highlights (.3) | J.I. LEVINE | 0.30 |
| 02/01/09 | Review COLF document production (1.1) | J.I. LEVINE | 1.10 |
| 02/02/09 | Call with B. Hock (.2) | J.I. LEVINE | 0.20 |
| 02/02/09 | Receipt and review of Debtors' motion to extend cash collateral order. | T. MCCONN | 0.30 |
| 02/03/09 | Participate in conference call with co-counsel and SRR regarding strategy (1.0). | T. MCCONN | 1.00 |
| 02/03/09 | Telephone conference with professionals regarding exclusivity hearing (1.00); telephone conference with SRR regarding exit financing issues (.40); receipt and review of motion regarding cash collateral (.60); | G. L. BRACHT | 2.00 |
| 02/03/09 | Conference call with SRR and AK (1.0) | J.I. LEVINE | 1.00 |
| 02/03/09 | Research re: suit against directors of debtor outside of bankruptcy court; summarized research (2.9). | CASSANDRA L. PORSCH | 2.90 |
| 02/03/09 | Strategy call with SRR and AK team (1.0) | P. N. SILVERSTEIN | 1.00 |
| 02/04/09 | Telephone conference with CapSource attorneys regarding discovery for hearing (.40); receipt and review of material on aftermarket and telephone conference with SRR regarding same (.90); organize exhibits for Lubin deposition (.50); review transcript of October 2008 exclusivity hearing (1.1). | G. L. BRACHT | 2.90 |
| 02/04/09 | Review materials from SRR regarding cash collateral motion. | T. MCCONN | 0.30 |
| 02/05/09 | Attend telephone conference with opposing counsel regarding discovery issues in connection with hearing on exclusivity and | T. MCCONN | 0.50 |

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| Date | Services cash collateral motions. | Name | Hours |
|----------|--|-------------------|-------|
| 02/05/09 | Review CapOne deposition and designate testimony (1.20); telephone conference with counsel regarding discovery for exclusivity hearing (.60); prepare for Lubin deposition (1.30). | G. L. BRACHT | 3.10 |
| 02/06/09 | Messages to Walsh regarding hearing (.20); prepare for Lubin deposition (2.10). | G. L. BRACHT | 2.30 |
| 02/06/09 | Review S. Altneu deposition transcript (.8) | J.I. LEVINE | 0.80 |
| 02/06/09 | Attention to exhibits and direct testimony for hearing on motion to extend exclusivity (.7). | T. MCCONN | 0.70 |
| 02/08/09 | Prepare for Lubin deposition (1.1). | G. L. BRACHT | 1.10 |
| 02/09/09 | Multiple communications with P. Silverstein re strategy (.4); call with G. Bracht and J. Risius re same (.1) | J.I. LEVINE | 0.50 |
| 02/09/09 | Telephone conference with court regarding status (.70); telephone conference with counsel and SRR regarding valuation hearing (.10); telephone conference with Lexington counsel regarding Lubin deposition and messages regarding same (.40); prepare for Lubin deposition (1.2). | G. L. BRACHT | 2.40 |
| 02/10/09 | Email opposing counsel regarding testimony of Capital One representative at hearing on motion to extend exclusivity (.2). | T. MCCONN | 0.20 |
| 02/11/09 | Review documents in preparation for deposition of M. Lubin, and prepare exhibits for same (0.4); prepare business records affidavit in support of documents produced by Capital One, and communicate with Capital One's counsel regarding same (0.3). | T. MCCONN | 0.70 |
| 02/12/09 | Review and revise response to motion to extend exclusivity (.3). | T. MCCONN | 0.30 |
| 02/12/09 | Review communications from SRR re update (.1); draft and revise exclusivity objection (1.3). | J.I. LEVINE | 1.40 |
| 02/12/09 | Review SRR's memo re evaluating scenarios for financing and auto industry affect on Debtor's businesses (.2) | P. N. SILVERSTEIN | 0.20 |
| 02/13/09 | Communicate with J. Ultz re exit financing (.3); revise exclusivity motion (1.0); review CapSource exclusivity objection (.3); communicate with client re same (.2); | J.I. LEVINE | 1.80 |
| 02/13/09 | Review additional material received from Debtors' counsel regarding exit financing, and | T. MCCONN | 1.40 |

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| Date | Services email J. Levine regarding same (0.3); revise response to motion to extend exclusivity (0.2); receipt and review of various filings (0.5); prepare outlines for direct testimony at hearing on motion to extend cash collateral (0.4). | Name | Hours |
|----------|---|---------------------|-------|
| 02/15/09 | Review transcripts from previous hearings in preparation for hearing on motion to extend exclusivity (1.7). | T. MCCONN | 1.70 |
| 02/15/09 | Prepare for Lubin deposition. | G. L. BRACHT | 1.00 |
| 02/15/09 | Communicate with J. Levine re strategic issues (.2) | P. N. SILVERSTEIN | 0.20 |
| 02/16/09 | Communicate with G. Bracht and J. Levine re strategy (.4) | P. N. SILVERSTEIN | 0.40 |
| 02/16/09 | Prepare for and take Lubin deposition (7.00); telephone conference with SRR regarding hearings (.30). | G. L. BRACHT | 7.30 |
| 02/16/09 | Begin preparation of exhibits for hearing for Continued Use of Cash Collateral and Motion for an Order pursuant to Section 1121(d) of Bankruptcy Code. | K. SIMON-EICHMANN | 7.00 |
| 02/16/09 | Review transcript from prior hearing in preparation for hearing on motion to extend exclusivity (2.1); review motion and response in order to prepare outlines for examination of witnesses at hearing (0.8); prepare exhibit lists and deposition designations for hearing (0.4); review documents regarding Insulators' performance in aftermarket and OEM sectors (1.8); review documents received from Capital One (0.8). | T. MCCONN | 5.90 |
| 02/17/09 | Attention to possible exhibits for hearing on motion to extend exclusivity (2.9); review prior motions and responses regarding extensions to exclusivity (0.6); prepare witness and exhibits lists (1.4); review deposition of S. Altneu of Capital One, and review documents produced at deposition (1.6). | T. MCCONN | 6.50 |
| 02/17/09 | Research re: standard for approval for use of cash collateral (.5). | CASSANDRA L. PORSCH | 0.50 |
| 02/17/09 | Continue preparation of exhibits for hearing for Continued Use of Cash Collateral and Motion for an Order pursuant to Section 1121(d) of Bankruptcy Code.; highlight deposition excerpts of Stephen Altneu; prepare Stephen Altneu's deposition excerpt | K. SIMON-EICHMANN | 7.00 |

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| Date | Services pleading. | Name | Hours |
|----------|---|-------------------|-------|
| 02/17/09 | Receipt and review of CapSource objections to exclusivity and extension of cash collateral (.70). | G. L. BRACHT | 0.70 |
| 02/18/09 | Prepare exhibit and witness lists for exclusivity and cash collateral hearings (.5); telephone conference with CapSource and debtor attorney regarding preparation for hearing and procedures (.40); telephone conference with Walsh and debtor counsel regarding exit financing (.60). | G. L. BRACHT | 1.50 |
| 02/18/09 | Complete preparation of exhibits for hearing for Continued Use of Cash Collateral and Motion for an Order pursuant to Section 1121(d) of Bankruptcy Code (6.5). | K. SIMON-EICHMANN | 6.50 |
| 02/18/09 | Prepare exhibits for Exclusivity Hearing. | J. GORODETSKY | 6.30 |
| 02/18/09 | Prepare exhibit list, witness list, and deposition designations for purposes of hearing on motions regarding exclusivity and cash collateral order, and review potential exhibits for hearing (3.7). | T. MCCONN | 3.70 |
| 02/19/09 | Receipt and review of Debtors' reply in support of motion to extent exclusivity (0.7); conference with co-counsel regarding strategy and hearing on motions to extend exclusivity and cash collateral order (0.8). | T. MCCONN | 1.50 |
| 02/19/09 | Prepare exhibits for Exclusivity Hearing | J. GORODETSKY | 0.80 |
| 02/19/09 | Communicate with J. Levine re 2/23 hearing; review debtors pleadings re same (.1); review Debtors' valuation report (.3); communicate with J. Levine re same (.1) | P. N. SILVERSTEIN | 0.50 |
| 02/19/09 | Receipt and review of debtors' and CapSource exhibit lists, etc. (1.10); receipt and review of WYCambell valuation report on core assets (.80); telephone conference with advisor and client representative regarding hearing testimony (1.40). | G. L. BRACHT | 3.30 |
| 02/19/09 | Coordinate hearing preparation (.5); review exhibits list (.2); review Debtors' response (1.) | J.I. LEVINE | 0.80 |
| 02/20/09 | Conference call with G. Bracht and SRR (.7); prepare for hearing (1.7) | J.I. LEVINE | 2.40 |
| 02/20/09 | Telephone conference with counsel and advisor regarding trial preparation (.7); prepare for exclusivity and cash collateral hearings (3.90). | G. L. BRACHT | 4.60 |
| 02/20/09 | Participate in portion strategy meeting re | P. N. SILVERSTEIN | 0.80 |

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| Date | Services exclusivity and cash collateral (.8) | Name | Hours |
|----------|---|-------------------|-------|
| 02/20/09 | Conference with co-counsel in preparation for hearing on motions for exclusivity and cash collateral (0.6); review documents in preparation for hearing on motions regarding exclusivity and cash collateral order (1.3). | T. MCCONN | 1.90 |
| 02/21/09 | Prepare for cash collateral and exclusivity hearings (2.1). | G. L. BRACHT | 2.10 |
| 02/22/09 | Prepare for cash collateral and exclusivity hearings (6.1). | G. L. BRACHT | 6.10 |
| 02/22/09 | Prepare for cash collateral / exclusivity hearing (4.4) | J.I. LEVINE | 4.40 |
| 02/23/09 | Prepare for and attend hearing and post- mortem (8.7); prepare for hearing of 2/24 (1.2) | J.I. LEVINE | 9.90 |
| 02/23/09 | Communicate with J. Levine re cash collateral/exclusivity hearing and status update from J. Levine and J. Bracht (.8) | P. N. SILVERSTEIN | 0.80 |
| 02/23/09 | Prepare for and attend hearings on cash collateral and exclusivity (9.1). | G. L. BRACHT | 9.10 |
| 02/24/09 | Prepare for and attend hearings on cash collateral and exclusivity (7.3). | G. L. BRACHT | 7.30 |
| 02/24/09 | Communicate with J. Levine re progress of hearing update and communicate with J. Tishler, etc. re same (.5) | P. N. SILVERSTEIN | 0.50 |
| 02/24/09 | Hearing re cash collateral / exclusivity hearing (6.8); prepare closing (.3) | J.I. LEVINE | 7.10 |
| 02/25/09 | Communicate with J. Levine re cash collateral and exclusivity status report to Committee (.3); review CapSource valuation (.4) | P. N. SILVERSTEIN | 0.70 |
| 02/25/09 | Review correspondence related to hearing on motions to extend exclusivity and cash collateral order, and conference with G. Bracht regarding same (0.6); review correspondence related to mediation and strategy going forward (0.2). | T. MCCONN | 0.80 |
| 02/26/09 | Messages to and from clients regarding mediation. | G. L. BRACHT | 0.40 |
| 02/26/09 | Review exclusivity order; communicate with J. Levine re same (.1); communicate with N. Walsh re same (.1) | P. N. SILVERSTEIN | 0.20 |
| 02/27/09 | Communicate with J. Levine re mediation process and candidates (.2); | P. N. SILVERSTEIN | 0.20 |
| 02/27/09 | Telephone conference with counsel and advisors regarding mediation (.80); messages | G. L. BRACHT | 2.50 |

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| Date | Services | Name | Hours |
|----------|---|-------------------|-------|
| | to and from various people regarding possible mediators (.60); research potential mediators at JAMS and AAA (1.10). | | |
| 03/02/09 | Messages to and from firm regarding identification of potential mediators (.50). | G. L. BRACHT | 0.50 |
| 03/06/09 | Receipt and review of valuation information from SRR and messages regarding same (.5). | G. L. BRACHT | 0.50 |
| 03/16/09 | Receipt and review of draft order regarding mediation (.20); telephone conference with SRR regarding preparation of valuation report and mediation (.30). | G. L. BRACHT | 0.50 |
| 03/17/09 | Receipt and review of revised order approving mediator (.2). | G. L. BRACHT | 0.20 |
| 03/18/09 | Receipt and review of messages from counsel and mediator regarding mediation and respond to same (.40); receipt and review of revised Order regarding mediation and messages regarding same (.30). | G. L. BRACHT | 0.70 |
| 03/18/09 | Communicate with SRR (.3); meet with P. Silverstein re mediation (.1) | J.I. LEVINE | 0.40 |
| 03/19/09 | Call with P. Silverstein and J. Bracht re mediation (.2) | J.I. LEVINE | 0.20 |
| 03/19/09 | Telephone conference with Levine and Silverstein regarding mediation (.2); receipt and review of mediator draft retention letter (.2); telephone conference with mediator regarding mediation procedures (1.0). | G. L. BRACHT | 1.40 |
| 03/19/09 | Confer with G. Bracht and J. Levine re mediation (.3) | P. N. SILVERSTEIN | 0.30 |
| 03/22/09 | Communicate with J. Levine re mediation (.1) | P. N. SILVERSTEIN | 0.10 |
| 03/22/09 | Communicate with P. Silverstein re mediation (.1) | J.I. LEVINE | 0.10 |
| 03/23/09 | Memo to client regarding status of mediation and messages regarding same (.50) and telephone conference with SRR regarding valuation report and messages regarding same (.30). | G. L. BRACHT | 0.80 |
| 03/24/09 | Receipt and review of draft valuation report (2.30); messages to and from counsel regarding same (.20). | G. L. BRACHT | 2.50 |
| 03/24/09 | Communicate with G. Bracht re mediation (.2) | J.I. LEVINE | 0.20 |
| 03/24/09 | Communicate with J. Levine re mediation (.2) | P. N. SILVERSTEIN | 0.20 |
| 03/25/09 | Review SRR Mediation report (1.8) | J.I. LEVINE | 1.80 |

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| Date | Services | Name | Hours |
|----------|---|-------------------|-------|
| 03/26/09 | Messages to and from counsel and mediator regarding mediation schedule (.40); provide comments on retention letter (.10). | G. L. BRACHT | 0.50 |
| 03/27/09 | Telephone conference with SRR regarding report (.6) and telephone conference with client regarding mediation schedule (.30). | G. L. BRACHT | 0.90 |
| 03/27/09 | Conference call with SRR re mediation (.6) | J.I. LEVINE | 0.60 |
| 03/27/09 | Conference call with SRR, et al re mediation (.6) | P. N. SILVERSTEIN | 0.60 |
| 03/30/09 | Messages to and from debtor counsel regarding mediation (.20) and telephone conference with client regarding valuation information (.50). | G. L. BRACHT | 0.70 |
| 03/31/09 | Receipt and review of draft of mediation report to court and message regarding same (.30). | G. L. BRACHT | 0.30 |
| 03/31/09 | Receipt and review of 2009-2012 projections. | G. L. BRACHT | 1.00 |

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RE: TAX MATTERS

| Date | Services | Name | Hours |
|----------|--|-----------|-------|
| 12/12/08 | Read revised disclosure statement (2.); comments on tax disclosure (2.8). | A. FEINER | 4.80 |
| 12/16/08 | Call with debtor tax counsel L. Gartner re: tax comments (.2); revisions to tax disclosure (.5); disclosure statement file (.5). | A. FEINER | 1.20 |

RE: BUSINESS OPERATIONS

| Date | Services | Name | Hours |
|----------|--|-------------------|-------|
| 12/01/08 | Communicate with G. Reisman re Connector Seal (.1) | P. N. SILVERSTEIN | 0.10 |
| 12/02/08 | Reveiw Amended September and October MORs (.5) | J.I. LEVINE | 0.50 |
| 12/10/08 | Review revised divisions' projections (.1); review October Directors Package and budget to actual through October (.2) | P. N. SILVERSTEIN | 0.30 |
| 12/31/08 | Review November MOR (.2) | J.I. LEVINE | 0.20 |
| 01/07/09 | Review November Directors' package, cash flow budget and comparison to forecast (.6) | J.I. LEVINE | 0.60 |
| 02/01/09 | Review December MOR (.3) | J.I. LEVINE | 0.30 |
| 02/03/09 | Review new projections/forecasts (.7) | J.I. LEVINE | 0.70 |
| 02/07/09 | Review amended budget (.1) | J.I. LEVINE | 0.10 |
| 03/03/09 | Review director's package, etc. (.4) | J.I. LEVINE | 0.40 |
| 03/12/09 | Communications re directors' package / operating reports (.2) | J.I. LEVINE | 0.20 |
| 03/12/09 | Review January Directors package and SRR analysis (.2); review January MOR (.2) | P. N. SILVERSTEIN | 0.40 |
| 03/31/09 | Review 2009 financials and forecast (.2) | P. N. SILVERSTEIN | 0.20 |

| Date | Services | Name | Hours |
|----------|--|-------------------|-------|
| 12/09/08 | E-filing Letter to Judge. | A.Z. BUNNELL | 0.40 |
| 12/16/08 | Filed Objection to Motion (.2); Wrote, signed, scanned, and filed affidavit of service for objection (.6); Served the objection to service list (.2). | A.Z. BUNNELL | 1.00 |
| 12/18/08 | Printing documents from docket; writing binder index; putting together hearing binders. | A.Z. BUNNELL | 1.50 |
| 12/19/08 | Filed Supplemental objection (.2); Wrote, signed, scanned, and filed affidavit of service (.6); Served supplemental objection by Fed-Ex and facsimile (.5); Filed Monthly fee statement (.2); Wrote, signed, scanned, and filed affidavit of service (.4); Served fee statement via fed-ex (.2). | A.Z. BUNNELL | 2.10 |
| 12/22/08 | Accessing, PDFing and printing documents from pacer. | A.Z. BUNNELL | 0.20 |
| 12/23/08 | Communicate with Z. Bunnell re case management issues (.2) | J.I. LEVINE | 0.20 |
| 01/05/09 | Communicate with T. McConn re timing issues (.2) | J.I. LEVINE | 0.20 |
| 01/07/09 | Call with T. McConn re status update (.1); call with P. Silverstein and R. Krasnow (.1); call with G. Bracht (.4) | J.I. LEVINE | 0.60 |
| 01/07/09 | Call with J. Levine and R. Krasnow re status(.1) | P. N. SILVERSTEIN | 0.10 |
| 01/08/09 | Bringing documents to clerk's office and to Judge Glenn. | A.Z. BUNNELL | 1.00 |
| 01/08/09 | Attend to T. McConn pro hac (.1); communicate with G. Bracht re discovery schedule (.2) | J.I. LEVINE | 0.30 |
| 01/09/09 | Strategy call with T. McConn (.3) | J.I. LEVINE | 0.30 |
| 01/12/09 | Call with T. McConn re strategy (.3); call with G. Bracht re status update (.3) | J.I. LEVINE | 0.60 |
| 01/13/09 | Communicate with M. Linett re status update (.3) | J.I. LEVINE | 0.30 |
| 01/13/09 | Communicating with the court to obtain hearing and objection dates for exclusivity motion (.4). | A.Z. BUNNELL | 0.40 |
| 01/14/09 | Communicate with SRR re meeting (.2); call with Waller Landsen (.2); call with A. Strochak (.2); call with G. Bracht (.1) | J.I. LEVINE | 0.70 |

| Date | Services | Name | Hours |
|----------|---|-------------------|-------|
| 01/15/09 | Communicate with G. Bracht re strategy (.2) | J.I. LEVINE | 0.20 |
| 01/15/09 | Filing SRR Interim Fee Application (1.0). | A.Z. BUNNELL | 1.00 |
| 01/15/09 | Filing Andrews Kurth Interim Fee Application (1.0). | A.Z. BUNNELL | 1.00 |
| 01/16/09 | Travel to Bankruptcy Court to hand deliver proposed order to Judge (1.0). | A.Z. BUNNELL | 1.00 |
| 01/16/09 | Communicate with Weil re status conference (.1) | J.I. LEVINE | 0.10 |
| 01/22/09 | Call with G. Bracht re strategy (.8); communicate with Weil (.1) | J.I. LEVINE | 0.90 |
| 01/22/09 | Researching docket for filing dates and hearing dates for various motions and objections (.60). | A.Z. BUNNELL | 0.60 |
| 01/23/09 | Prepare for and attend court call re status (1.1); | P. N. SILVERSTEIN | 1.10 |
| 01/23/09 | Status conference with Court (1.1); call with G. Bracht (.1) | J.I. LEVINE | 1.20 |
| 01/26/09 | Communicate with G. Bracht re discovery (.2) | J.I. LEVINE | 0.20 |
| 01/27/09 | Call with J. Risius re status (.2) | J.I. LEVINE | 0.20 |
| 01/27/09 | Filing SRR December Fee Statement (.2); Preparing and filing Affidavit of Service (.2); Serving same (.2). | A.Z. BUNNELL | 0.60 |
| 02/02/09 | Communicate with C. Tseng re hearing (.1) | J.I. LEVINE | 0.10 |
| 02/11/09 | Call with P. Silverstein and A. Strochak (.1) | J.I. LEVINE | 0.10 |
| 02/11/09 | Call with A. Strochak (.1) | P. N. SILVERSTEIN | 0.10 |
| 02/13/09 | Filing Objection re Debtors Motion Authorizing Continued Use of Cash Collateral (.5); Serving motion via fax and fed-ex (.5). | A.Z. BUNNELL | 1.00 |
| 02/17/09 | Filing Response to Debtors motion for continued use of cash collateral (.5). | A.Z. BUNNELL | 0.50 |
| 02/17/09 | Case administration (.2); call with Judge's chambers (.1) | J.I. LEVINE | 0.30 |
| 02/19/09 | Communicate with G. Bracht and P. Silverstein re strategy (.2) | J.I. LEVINE | 0.20 |
| 02/19/09 | E-Filing Witness and Exhibit list (.5). | A.Z. BUNNELL | 0.50 |
| 02/20/09 | Creating hearing binders for Jon Levine (1.5). | A.Z. BUNNELL | 1.50 |
| 02/20/09 | Strategy call with P. Silverstein (.1); conference call with P. Silverstein and G. Bracht re hearing (1.0) | J.I. LEVINE | 1.10 |
| 02/20/09 | Strategy meeting with P. Silverstein (.6) | J.I. LEVINE | 0.60 |
| 02/25/09 | Communicate with P. Silverstein (.4); | J.I. LEVINE | 0.60 |

| Date | Services communicate with AK team re mediation (.1); communicate with G. Bracht re same (.1) | Name | Hours |
|----------|--|-------------------|-------|
| 02/25/09 | Communicate with P. Schwartzberg re outcome of 2/23-24 hearings re cash collateral and exclusivity (.2) | P. N. SILVERSTEIN | 0.20 |
| 02/27/09 | Call with P. Silverstein re mediation (.1); conference call with P. Silverstein and SRR re same (.5); communicate with J. Tishler (.1) | J.I. LEVINE | 0.70 |
| 03/03/09 | Call with J. Lucas (.1) Communicate with Weil re mediators (.2) | J.I. LEVINE | 0.30 |
| 03/04/09 | Communicate with clients re mediator (.1); call with J. Tisher, et. al (.5); call with Weil and A. Cahn re mediation (.5) | J.I. LEVINE | 1.10 |
| 03/04/09 | Communicate with two potential mediator candidates (,4); communicate with J. Levine re mediation process (.1); call with J. Tishler, J. Levine, et al re proposed mediator (.5); call with Weil and A. Cahn re mediation issues (.5) | P. N. SILVERSTEIN | 1.50 |
| 03/05/09 | Communicate with potential mediator (.2) | P. N. SILVERSTEIN | 0.20 |
| 03/05/09 | Communicate with Weil re mediator (.1). | J.I. LEVINE | 0.10 |
| 03/06/09 | Communicate with Weil re mediators (.2) | J.I. LEVINE | 0.20 |
| 03/07/09 | Communicate with SRR re status (.2) | J.I. LEVINE | 0.20 |
| 03/07/09 | Communicate with potential mediator (.2); communicate with J. Levine re same (.1) | P. N. SILVERSTEIN | 0.30 |
| 03/09/09 | Communicate with Weil re mediation (.1) | J.I. LEVINE | 0.10 |
| 03/10/09 | Communicate with P. Silverstein re Mediator (.1) | J.I. LEVINE | 0.10 |
| 03/10/09 | Communicate with N. Walsh and B. Welch re status of mediator selection process (.2); communicate with J. Levine re same (1.) | P. N. SILVERSTEIN | 0.30 |
| 03/11/09 | Communicate with J. Levine re status of mediator selection process (.1) | P. N. SILVERSTEIN | 0.10 |
| 03/12/09 | Communicate with B. Welch, N. Walsh and J. Levine re final selection for mediator (.2); communicate with Weil and R. Welhoelter re same (.2) | P. N. SILVERSTEIN | 0.40 |
| 03/12/09 | Communicate with clients re Mediator (.2) | J.I. LEVINE | 0.20 |
| 03/13/09 | Communicate with N. Walsh and B. Welch re mediation process (.3), communicate with Weil, et al re same (.1) | P. N. SILVERSTEIN | 0.40 |
| 03/16/09 | Communicate with Weil re call with | P. N. SILVERSTEIN | 1.00 |

| Date | Services Chambers today re mediation (.1); review proposed mediation order (.1; communicate with Weil re comments, mediation fees, etc.(.2); call with A. Strochak (.1); call with | Name | Hours |
|----------|--|-------------------|-------|
| | Chambers re mediation and post-mortem(.4); communicate with J. Levine re mediator (.1) | | |
| 03/16/09 | Communicate with P. Silverstein re Mediator (.1) | J.I. LEVINE | 0.10 |
| 03/17/09 | Review mediation Order (.1); review S. Preston's engagement letter (.2); confer with J. Levine re mediation issues (.2) | P. N. SILVERSTEIN | 0.50 |
| 03/18/09 | Communicate with J. Levine and G. Bracht re mediation structure (.2);confer with J. Levine re mediation (.1) | P. N. SILVERSTEIN | 0.30 |
| 03/20/09 | Review mediator draft engagement letter (.1) call with mediator (.2) | P. N. SILVERSTEIN | 0.30 |
| 03/21/09 | Communicate with G. Bracht re mediation schedule and structure of process (.2) | P. N. SILVERSTEIN | 0.20 |
| 03/22/09 | Communicate with mediator re mediation process and documents requested for review by mediator (.2) | P. N. SILVERSTEIN | 0.20 |
| 03/23/09 | Review and comment to S. Preston engagement letter (.2); communicate with G. Bracht and J. Levine re mediation issues (.2) | P. N. SILVERSTEIN | 0.40 |
| 03/25/09 | Review revised mediator's engagement letter (.1); communicate with mediator re material required for review by mediator (.2) | P. N. SILVERSTEIN | 0.30 |
| 03/26/09 | Review Weil's comments to mediation engagement letter (.1); communicate with J. Levine re same (.1) | P. N. SILVERSTEIN | 0.20 |
| 03/27/09 | Communicate with Weil re status update (.1) | J.I. LEVINE | 0.10 |
| 03/31/09 | Communicate with J. Lucas re 4/1 hearing (.1); communicate with J. Lucas re same (.2) | J.I. LEVINE | 0.30 |
| 03/31/09 | Review Weil's further comments to mediation engagement letter (.1) | P. N. SILVERSTEIN | 0.10 |
| Date | Services | Name | Hours |
| 12/10/08 | Review claims objection (.4) | J.I. LEVINE | 0.40 |
| 12/15/08 | Research regarding estimation and calls and e-mails with P. Silverstein regarding same (1.1). | J. S. BROOKNER | 1.10 |

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RE: CLAIMS

| Date | Services | Name | Hours |
|----------|--|-------------------|-------|
| 12/15/08 | Communicate with J. Levine re asbestos claimants voting issues (.3); research re same (.5) several internal communications re same (.5); call re DS (.2). | P. N. SILVERSTEIN | 1.50 |
| 12/20/08 | Call with AK team re asbestos claims estimation and internal communications re same (.5) | P. N. SILVERSTEIN | 0.50 |
| 12/23/08 | Review documents regarding asbestos claims (4.8). | J. GORODETSKY | 4.80 |
| 12/26/08 | Review asbestos related materials (1.5) | J.I. LEVINE | 1.50 |
| 12/29/08 | Research, review and analyze materials on asbestos claim classification (5.8). | R. RUSSELL | 5.80 |
| 12/30/08 | Extensive telephone conference with J. Levine and T. Taylor (1.4). | R. RUSSELL | 1.40 |
| 12/30/08 | Confer with Tom Taylor regarding providing assistance in investigation of circumstances of modification of Joint Plan of Reorganization (1.4); review email and begin review of attachments from Tom Taylor regarding assisting in investigation (.1). | G. SULLIVAN | 1.50 |
| 12/30/08 | Work with Ms. Russell and Mr. Levine on execution of strategy regarding asbestos claimants (1.6). | T. TAYLOR | 1.60 |
| 12/30/08 | Communicate with R. Russell, et al. re asbestos (1.4) | J.I. LEVINE | 1.40 |
| 12/31/08 | Further follow up on asbestos claim issues (.9). | T. TAYLOR | 0.90 |
| 12/31/08 | Continue investigation of circumstances of modification of Joint Plan of Reorganization; confer with Lisa Morfey regarding assisting in project (1.7). | G. SULLIVAN | 1.70 |
| 12/31/08 | Investigate asbestos claims filed in Ohio, filings by Lexington Precision and status thereof (.7). | L.E. MORFEY | 0.70 |
| 01/02/09 | Review memorandum and multiple orders and research regarding dismissal of certain claims from by Cuyahoga County (1.1). | G. SULLIVAN | 1.10 |
| 01/05/09 | Confer with Lisa Morfey regarding investigation of asbestos claims and related issues (.6); review summary of dismissal of certain asbestos claims in Cuyahoga County (.4); review correspondence regarding status of investigation (.2); telephone conference | G. SULLIVAN | 1.50 |

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RE: CLAIMS

| Date | Services with Robin Russell regarding case (.3). | Name | Hours |
|----------|--|-------------|-------|
| 01/05/09 | Investigate status of asbestos claims, and pleadings and filings made by Lexington Precision. | L.E. MORFEY | 2.20 |
| 01/05/09 | Review objection to late-filed claim (.2); communicate with R. Russell et al re asbestos (.3). | J.I. LEVINE | 0.50 |
| 01/08/09 | Communicate with Sullivan et al re Asbestos (.3); review research re same (.7) | J.I. LEVINE | 1.00 |
| 01/08/09 | Confer with Ms. Morfey regarding investigation of asbestos claims in Cuyahoga County, Ohio and legal research into Ohio law (1.3); prepare multiple emails to Mr. Levine regarding status of investigation and transmitting copies of Ohio law, orders of dismissals and related materials (.3). | G. SULLIVAN | 1.60 |
| 01/08/09 | Work on investigation of asbestos claims (1.3). | L.E. MORFEY | 1.30 |
| 01/08/09 | Receive and review case status update from Mr. Sullivan, and follow up on same (.4). | T. TAYLOR | 0.40 |
| 01/13/09 | Receive and review further update report regarding asbestos claims (.3). | T. TAYLOR | 0.30 |
| 01/13/09 | Continue investigation into status of asbestos claims (3.6); draft status report regarding same (1.2). | L.E. MORFEY | 4.80 |
| 01/13/09 | Review status of investigation of dismiss of asbestos claims with Ms. Morfey (.4); revise and forward memorandum regarding status of claims to Mr. Levine (.3); conduct computer research of asbestos claims history, procedure and law in Ohio (.7). | G. SULLIVAN | 1.40 |
| 01/14/09 | Review materials regarding status of investigation of pending asbestos claims in Proofs of Claim 269 and 275 (1.3); review and respond to email from Jonathan Levine (.1). | G. SULLIVAN | 1.40 |
| 01/14/09 | Review Sullivan memo re asbestos (.4) | J.I. LEVINE | 0.40 |
| 01/15/09 | Call with J. Levine, T. Taylor and G. Sullivan on strategy for gathering evidence to defeat separate classification of asbestos claimants and work related to same (1.7). | R. RUSSELL | 1.70 |
| 01/15/09 | Participate in conference call with Robin Russell, Tom Taylor and Lisa Morfey regarding asbestos claims (1.7); work on draft | G. SULLIVAN | 2.20 |

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RE: CLAIMS

| Date | Services interrogatories and requests for production to debtor (.5). | Name | Hours |
|----------|---|-------------|-------|
| 01/20/09 | Work on discovery requests regarding insurance and asbestos claims to serve upon Lexington Precision (1.8). | L.E. MORFEY | 1.80 |
| 01/26/09 | Work on discovery requests to Lexington Precision (1.5). | L.E. MORFEY | 1.50 |
| 01/28/09 | Work on discovery related activities and analysis of potential documents to request for production (.3). | G. SULLIVAN | 0.30 |

| Date | Services | Name | Hours |
|----------|---|-------------------|-------|
| 12/01/08 | Meet with J. Levine re summary of call with Committee (.2) communicate with N. Walsh, etc. re potential settlement scenarios (.3) | P. N. SILVERSTEIN | 0.50 |
| 12/01/08 | Call with Committee and Company (.5); post mortem with P. Silverstein (.2); call with N. Walsh (.4); draft and revise letter to A. Strochak (.4); communicate with G. Reisman (.1) | J.I. LEVINE | 1.60 |
| 12/02/08 | Call with J. T. King (.3); meet with P. Silverstein re strategy (.2) | J.I. LEVINE | 0.50 |
| 12/02/08 | Meet with J. Levine re strategy (.2) | P. N. SILVERSTEIN | 0.20 |
| 12/03/08 | Communicate with B. Welch re strategic issues (.2); review/analyze proposal and communicate with Committee re same (.3); meet with J. Levine re same (.2) | P. N. SILVERSTEIN | 0.70 |
| 12/03/08 | Review and analyze settlement proposal (1.0); communicate with P. Silverstein regarding same (.2); communicate with SRR regarding same (.3); communicate with G. Risman re same (.1); call with J. Ultz re proposal (.2); communicate with B. Welch and M. Linett (.4); call with G. Bracht re Pluris (.6). | J.I. LEVINE | 2.60 |
| 12/08/08 | Communicate with Committe re proposal (.3) | J.I. LEVINE | 0.30 |
| 12/09/08 | Communicate with Committe re Disclosure Statement (.2); communicate with SRR re same (.1); call with N. Walsh (.2) | J.I. LEVINE | 0.50 |
| 12/10/08 | Strategy call with working group and SRR (.6); communicate with N. Walsh and R. Welch re same (.4) | P. N. SILVERSTEIN | 1.00 |
| 12/19/08 | Communicate with N. Walsh re status and strategy issues (.2) | P. N. SILVERSTEIN | 0.20 |
| 12/19/08 | Review document production request (.1); call with G. Bracht re same (.1) | J.I. LEVINE | 0.20 |
| 12/20/08 | Communicate with P. Silverstein and N. Walsh re strategy (.3) | J.I. LEVINE | 0.30 |
| 12/20/08 | Communicate with J. Levine and N. Walsh re strategy (.3) | P. N. SILVERSTEIN | 0.30 |
| 12/22/08 | Communicate with T. McConn re Weil's Document Request (.2); communicate with Committee re procuring documents requested by Weil (.2); call with N. Walsh and J. Levine | P. N. SILVERSTEIN | 0.70 |
| | (.3) | | |

| Date | Services | Name | Hours |
|----------|--|-------------------|-------|
| 12/22/08 | Call with P. Silverstein and N. Walsh (.3); draft email to Committee re document production (.4) | J.I. LEVINE | 0.70 |
| 01/02/09 | Call with N. Walsh and J. Levine re strategy (.4) | P. N. SILVERSTEIN | 0.40 |
| 01/02/09 | Call with P. Silverstein and N. Walsh re strategy (.4) | J.I. LEVINE | 0.40 |
| 01/05/09 | Call with N. Walsh re strategy (.5) | J.I. LEVINE | 0.50 |
| 01/06/09 | Communicate with N. Walsh re strategy (.2); communicate with Committee re status update (.1); conference call with Committee (.6); call with R. Mecherle (.3); call with M. Linett (.2); call with J. Tishler and P. Silverstein (.3); call with N. Walsh (.9) | J.I. LEVINE | 2.60 |
| 01/06/09 | Call with J. Levine and J. Tishler (CapSource) re status and strategy (.3); call with Committee (.6) | P. N. SILVERSTEIN | 0.90 |
| 01/07/09 | Draft and revise Plan Term Sheet (1.8); communicate with Committee re same (.3) | J.I. LEVINE | 2.10 |
| 01/08/09 | Call with N. Walsh re CapSource (.4) | J.I. LEVINE | 0.40 |
| 01/12/09 | Call with N. Walsh (.4); draft status update to Committee (.5) | J.I. LEVINE | 0.90 |
| 01/14/09 | Communicate with Committee (.2); call with N. Walsh (.3) | J.I. LEVINE | 0.50 |
| 01/15/09 | Communicate with AK team re meeting (.1); prepare for committee call (.3); call with Committee (.5); communicate with various committee members (.3); | J.I. LEVINE | 1.20 |
| 01/15/09 | Update call with Committee (.5) | P. N. SILVERSTEIN | 0.50 |
| 01/16/09 | Calls with M. Linett (.3); work on term sheet (1.7); communicate with clients re same (.3) | J.I. LEVINE | 2.30 |
| 01/20/09 | Conference call with Committee (.5); revise term sheet (.4); communications with Committee re same (.6) | J.I. LEVINE | 1.50 |
| 01/23/09 | Draft lengthy status update to Committee (.8); call with N. Walsh and Jefferies (.5); call with N. Walsh (.3) | J.I. LEVINE | 1.60 |
| 01/27/09 | Conference call with Committee (.7); call with P. Silverstein re post-mortem re Committee call (.2) | J.I. LEVINE | 0.90 |
| 01/27/09 | Update conference call with Committee (.7); communicate with J. Levine re post-mortem re Committee call (.2) | P. N. SILVERSTEIN | 0.90 |

| Date | Services | Name | Hours |
|----------|--|-------------------|-------|
| 02/01/09 | Communicate with N. Walsh re status update (.1); communicate with AK and SRR re strategy/update (.2) | J.I. LEVINE | 0.30 |
| 02/02/09 | Call with JT King re status (.4); call with P. Silverstein, B. Welch and M. Linett (.5) | J.I. LEVINE | 0.90 |
| 02/02/09 | Communicate with J. Levine re strategy and call with B. Welch and M. Linett (.5) | P. N. SILVERSTEIN | 0.50 |
| 02/03/09 | Conference call with SRR and AK re status/strategy (1.0) | P. N. SILVERSTEIN | 0.40 |
| 02/03/09 | Call with B. Welch (.3) | J.I. LEVINE | 0.30 |
| 02/05/09 | Call with N. Walsh (.2). | J.I. LEVINE | 0.20 |
| 02/06/09 | Call with P. Silverstein and N. Walsh (.3) | J.I. LEVINE | 0.30 |
| 02/06/09 | Call with J. Levine and B. Walsh re strategy (.2) | P. N. SILVERSTEIN | 0.20 |
| 02/07/09 | Communicate with Committee (.1) | J.I. LEVINE | 0.10 |
| 02/09/09 | Conference call with Committee (1.3); call with B. Welch and M. Linett (.2) | J.I. LEVINE | 1.50 |
| 02/11/09 | Communicate with Committee (.2); calls with P. Silverstein and N. Walsh (.7) | J.I. LEVINE | 0.90 |
| 02/11/09 | Communicate with N. Walsh re meeting Company, etc. (.2); call with B. Walsh re update (.2) | P. N. SILVERSTEIN | 0.40 |
| 02/12/09 | Communicate with various committee members (.2); call with N. Walsh (.1); call with N. Walsh, P. Silverstein and B. Welch (.5) | J.I. LEVINE | 0.80 |
| 02/13/09 | Communicate with R. Mecherle re status (.2); call with R. Mecherle (.7) | J.I. LEVINE | 0.90 |
| 02/14/09 | Strategy communication with P. Silverstein and G. Bracht (.4) | J.I. LEVINE | 0.40 |
| 02/14/09 | Strategy call with J. Levine, etc. (.4) | P. N. SILVERSTEIN | 0.40 |
| 02/16/09 | Strategy meeting with G. Bracht (.4); communicate with P. Silverstein and G. Bracht re strategy (.5) | J.I. LEVINE | 0.90 |
| 02/17/09 | Communicate with Jefferies (.2); call with G. Bracht (.2) | J.I. LEVINE | 0.40 |
| 02/17/09 | Strategy call with P. Silverstein (.3); communicate with P. Silverstein and G. Bracht re strategy (.3); email to B. Welch and N. Walsh re strategy calls same (.1) | J.I. LEVINE | 0.70 |
| 02/17/09 | Communicate with G. Bracht and J. Levine re strategy (.4) | P. N. SILVERSTEIN | 0.40 |

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m Page}~37}$ 08-11153-scc Doc 641-5 Filed 05/29/09 Entered 05/29/09 13:33:34 Exhibit E Pg 38 of 38

| Date | Services | Name | Hours |
|----------|---|-------------------|-------|
| 02/24/09 | Post-mortem call with B. Welch and N. Walsh (.6) | J.I. LEVINE | 0.60 |
| 02/25/09 | Draft lengthy status update to Committee (.5); communicate with Jefferies and Wilfrid Aubrey (.1); communicate with Committee re mediation, etc. (.2) | J.I. LEVINE | 0.80 |
| 02/26/09 | Multiple communications with clients re status (.6) | J.I. LEVINE | 0.60 |
| 02/27/09 | Strategy update call with Committee members (Welch, Walsh, etc.) | P. N. SILVERSTEIN | 0.30 |
| 03/03/09 | Calls with N. Walsh re mediation (.2) | P. N. SILVERSTEIN | 0.20 |
| 03/03/09 | Communicate with creditors re mediation (.1); call with P. Silverstein and N. Walsh (.2) | J.I. LEVINE | 0.30 |
| 03/08/09 | Communicate with N. Walsh (.1) | J.I. LEVINE | 0.10 |
| 03/16/09 | Communicate with holders re status (.2) | J.I. LEVINE | 0.20 |
| 03/19/09 | Call with J. T. King (.1) | J.I. LEVINE | 0.10 |
| 03/30/09 | Communicate with SRR re various matters (.2) | J.I. LEVINE | 0.20 |
| 03/31/09 | Printing and docket research for Jon Levine. | A.Z. BUNNELL | 0.20 |
| 03/31/09 | Filing monthly fee report. | A.Z. BUNNELL | 0.50 |